

MATRU-SMRITI TRADERS LIMITED

36/37/38A, 3rd Floor, 227, Nariman Bhavan, Backbay Reclamation, Nariman Point, Mumbai – 400 021.

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Website: www.matrusmrititraders.com CIN No.: L74120MH1985PLC035243

January 25, 2016

To,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001.

Dear Sir / Madam,

Sub: Statement as per Regulation 32 of the SEBI Listing Regulations

Scrip Code: 512165

In Terms of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to inform you that out of the proceeds of Rs.13.20 crores raised by way of Preferential allotment of Equity Shares to Mr. Abhishek Bansal, the utilization of the said amount as on 31st December 2015 is as under :

Purpose for which money raised through Preferential Issue was utilized

- Working Capital Requirement

Deployment of Fund is as under:

(in Crores)

Particulars	Amount
Total Money raised	13.20
Total Money deployed	13.20

Thanking you

For Matru-Smriti Traders Limited

P. U. Dedhia

Pooja Dedhia
Company Secretary

